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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON DEBTORS' MOTION
FOR ENTRY OF ORDERS (I) APPROVING TERMS
OF, AND DEBTORS' ENTRY INTO AND
PERFORMANCE UNDER, EXIT FINANCING
COMMITMENT LETTERS AND (II)
AUTHORIZING INCURRENCE, PAYMENT AND
ALLOWANCE OF RELATED FEES AND/OR
PREMIUMS, INDEMNITIES, COSTS AND
EXPENSES AS ADMINISTRATIVE EXPENSE
CLAIMS**

Hearing Date: November 13, 2019
Hearing Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: November 6, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **November 13, 2019, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of
7 the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102.

8 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
9 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Debtors’ Motion for Entry of*
10 *Orders (i) Approving Terms of, and Debtors’ Entry into and Performance Under, Exit Financing*
11 *Commitment Letters and (ii) Authorizing Incurrence, Payment and Allowance of Related Fees and/or*
12 *Premiums, Indemnities, Costs and Expenses as Administrative Expense Claims* filed by the Debtors
13 on October 23, 2019 [Dkt. No. 4446] (the “**Motion**”).

14 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion must
15 be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
16 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
17 **November 6, 2019**. Any oppositions or responses must be filed and served on all “Standard Parties”
18 as defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and*
19 *Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management**
20 **Order**”). **Any relief requested in the Motion may be granted without a hearing if no opposition**
21 **is timely filed and served in accordance with the Case Management Order.** In deciding the
22 Motion, the Court may consider any other document filed in these Chapter 11 Cases and related
23 Adversary Proceedings.

24 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
25 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,
26 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
27 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC , at
28 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

Dated: October 23, 2019

WEIL, GOTSHAL & MANGES LLP
CRAVATH, SWAINE & MOORE LLP
KELLER & BENVENUTTI LLP

/s/ Jane Kim
Jane Kim

Attorneys for Debtors and Debtors in Possession